

Making a Bequest to AAUW

When preparing your will, consult an estate-planning professional to ensure that it meets all legal requirements. Sample language is given below for gifts to any of AAUW's entities.

Gifts to the AAUW Educational Foundation:

I give and bequeath to the AAUW Educational Foundation, Inc. (Federal Tax ID #52-6037388), a charitable organization duly existing under the laws of the District of Columbia and located at 1111 Sixteenth Street N.W., Washington, DC 20036, \$ _____, [specify dollar amount of gift, percent of estate, or legal description of specific asset or property] to be used as the AAUW Educational Foundation Board of Directors may direct.

Note: Bequests to the AAUW Educational Foundation **are excluded** from your adjusted gross estate for estate tax purposes. The IRS recognizes the AAUW Educational Foundation as a 501(c)(3) nonprofit organization.

Gifts to the AAUW Legal Advocacy Fund:

I give and bequeath to the AAUW Legal Advocacy Fund, Inc. (Federal Tax ID# 52-1232075), a charitable organization duly existing under the laws of the District of Columbia and located at 1111 Sixteenth Street, NW, Washington, DC 20036, \$ _____, [specify dollar amount of gift, percent of estate, or legal description of specific asset or property] to be used as the AAUW Legal Advocacy Fund Board of Directors may direct.

Note: Bequests to the AAUW Legal Advocacy Fund **are excluded** from your adjusted gross estate for estate tax purposes. The IRS recognizes the AAUW Legal Advocacy Fund as a 501(c)(3) nonprofit organization.

Gifts to the Association's Leadership and Training Institute:

I give and bequeath to the AAUW Leadership and Training Institute, Inc. (Federal Tax ID #30-0048027), a charitable organization duly existing under the laws of the District of Columbia and located at 1111 Sixteenth Street N.W., Washington, DC 20036, \$ _____, [specify dollar amount of gift, percent of estate, or legal description of specific asset or property] to be used as the AAUW Board of Directors may direct.

Note: Bequests to the AAUW Leadership and Training Institute **are excluded** from your adjusted gross estate for estate tax purposes. The IRS recognizes the AAUW Leadership and Training Institute as a 501(c)(3) organization.

Gifts to the Association:

I give and bequeath to the American Association of University Women (AAUW) (Federal Tax ID #53-0025390), an organization duly existing under the laws of the District of Columbia and located at 1111 Sixteenth Street N.W., Washington, DC 20036, \$ _____, [specify dollar amount of gift, percent of estate, or legal description of specific asset or property] to be used as the AAUW Board of Directors may direct.

Note: Bequests to the Association **are not excluded** from your adjusted gross estate for estate tax purposes. The IRS recognizes AAUW as a 501(c)(4) organization. For this option, donors with estates valued over \$2 million should consult their tax attorney

Donors who wish to fulfill a special intention with their bequest are asked to contact Gloria Benton with the AAUW Development Office for assistance at (202) 728-7627 or development@aauw.org.

American Association of University Women LEGACY CIRCLE ENROLLMENT FORM

Beneficiary Corporation is (check):

Association / LTI

Educational Foundation

Legal Advocacy Fund

Name _____ Date of Birth ____/____/____

Mailing Address _____

Branch/State _____ Phone _____

I have provided a gift through my estate plan using the following method:

		<u>Amount or Current Estimated Value (optional)</u>
1. An outright bequest in my will or living trust:		
a.	Specific Dollar Amount	\$
b.	Percentage / Share of Estate (%)	\$
c.	Property Description:	\$
2. A conditional bequest in my will or living trust (please describe):		\$
3. A testamentary trust in my will or living trust (please describe):		\$
4. A beneficiary designation of my life insurance policy or annuity		\$
5. A beneficiary designation of my IRA, 401K, or Keogh		\$
6. Other:		\$
I authorize my name to be listed as a Legacy Circle member (please check box):		I prefer to be listed anonymously (please check box):

The above information about your planned gift is confidential, non-binding, and for internal accounting purposes only.

Your Signature _____

Thank you for your commitment to and support of AAUW!

Please return form to: AAUW Development Office, Planned Giving, 1111 16th Street, NW, Washington, DC 20036. Please feel free to contact Gloria Benton with your questions at development@aauw.org or 202/728-7627.



Because equity is still an issue!