

Washington State Legacy Circle Project FAQs

What is the Legacy Circle?

It's AAUW's cross-corporate recognition program for planned gifts, typically bequests.

What is the Legacy Circle Project?

It's a campaign to encourage AAUW members and others in Washington State to make a planned gift to AAUW.

What is a "Planned Gift?"

It's a significant gift to a charitable organization either during the donor's lifetime or from the donor's estate.

Why should I make a Planned Gift to AAUW?

- A planned gift allows you to continue to support vital education and equity programs into the future.
- A planned gift often allows a donor to make a more significant gift than was possible during her lifetime.
- Especially in today's economic climate, planned gifts are critical to funding key programs.
- Planned gifts help ensure that AAUW's programs will benefit women for years to come.

What are the basic Types of Charitable Planned Gifts?

- Bequest Gifts
 - Specific amount or percentage of a donor's estate
 - 401Ks or IRAs
 - US Savings Bonds
 - Life Insurance Policies
- Life Income Gifts
 - Charitable Gift Annuities
 - Charitable Trusts
 - Pooled Income Funds

How do I join the Legacy Circle?

- Most planned gifts are easy to establish.
- Participants enroll by completing a [confidential form](#) and mailing it to the AAUW Development Office in Washington DC.

How Might I Leave My Legacy?

- Donors may choose any of AAUW's corporations.
 - AAUW Educational Foundation
 - AAUW Legal Advocacy Fund
 - AAUW Association
 - AAUW Leadership and Training Institute
- Donors may choose between endowments, specific programs or area of greatest need.

What benefits will I receive as a Legacy Circle member?

- A specially commissioned Swarovski Jewelers pin which recognizes your lasting commitment to education and equity for all women and girls.
- Invitations to special Legacy Circle events at State and Association conventions.
- The satisfaction of knowing that support for critical programs will continue into the future.

What if I've already arranged for a planned gift to AAUW?

- Simply download the Legacy Circle Enrollment Form, complete it and send it to the AAUW Development Department at the address on the form.
- Then contact the Washington State Legacy Circle Project co-chairs to inform them that you are a member.

Where can I get more information about the Legacy Circle?

- Contact the Washington State Legacy Circle co-chairs
 - Jo Herber at Herberjo@aol.com or 425-641-8569
 - Elaine Webber at issaquah@aauw-wa.org

We invite you to join AAUW's Legacy Circle!